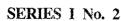
Panaji, 13th April, 1998 (Chaitra 23, 1920





OFFICIAL GAZETTE

GOVERNMENT OF GOA

EXTRAORDINARY

No. 2

GOVERNMENT OF GOA

Department of Finance
Budget Division
Secretariat, Panaji - Goa 403 001

NOTIFICATION

No. 1-45/98/Fin (Bud)

Date: April 13, 1998

Government of Goahereby notifies the issue of 12.15 per cent Goa State Development Loan, 2008 of 10 years tenure for an aggregate amount of Rs. 40.00 crore (nominal).

Object of the Loan:

- 1. (i) The proceeds of the loan will be utilised for financing capital expenditure in connection with the development programmes of the Government of Goa.
- (ii) The consent of Central Government has been obtained to the floatation of this Loan as required by Article 293(3) of the Constitution of India.

Nomenclature:

2. The Loan offered for subscription is 12.15 per cent Goa State Development Loan, 2008.

Date of issue:

3. Applications and subscriptions for the loan will be received on April 20, 1998. Accordingly, the date of issue of the loan will be April 20, 1998.

Date of repayment:

4. The Loan will be repaid at par on April 20 2008.

Rate of interest:

5. The Loan will bear interest at 12.15 per cent per annum from April 20, 1998 payable half-yearly.

Commission

6. Commission at the rate of six paise per Rs. 100 will be payable to the Primary Dealers and Satellite Dealers registered with the Reserve Bank of India in addition to the institutions mentioned in Paragraph 15 of the General Notification dated 1st April 1997 on their own subscriptions submitted by them direct to the receiving offices. On any individual application, either commission or brokerage will be payable and not both.

Other terms and conditions:

7. The other terms and conditions will be as per the provisions contained in the Notification of Government of Goa bearing No. 1-45-97-Fin (Bud) dated April 1, 1997.

By order and in the name of the Governor of Goa.

(VIVEK RAE)

Commissioner and Secretary (Finance) to the Government of Goa.
Finance (Budget) Department

FORM OF APPLICATION

BROKER'S STAMP WITH ADDRESS

| 12.15 per cent Goa State Development Loan, 2008 | |
|---|--|
| <i>*</i> /We | |
| \$\$[(Full name(s) in B | lock Letters] |
| /on behalf of | |
| herewith tender | *Cook/Chagua/Bank Deaft for Ba |
| | |
| (Rupees | • |
| @* Securities of 12.15 per cent Goa State Development Lo | |
| (Rupees | # · · · · · · · · · · · · · · · · · · · |
| cent Goa State Development Loan, 2008 of the nominal value | ee of Rs may be |
| issued to *me/us in the form of *Stock Certificate/Credit to *n | ny/our S.G.L. Account |
| 2. *I/We desire that interest be paid at | *************************************** |
| 2008 and undertake to abide by the same as also by the terms application. | et e e e e e e e e e e e e e e e e e e |
| N.B.:- The applicant should not write anything in this cage. The entries be filled in by the Public Debt Office | Signature/ thumb mark |
| | Name in full |
| | (Block Letters) |
| Application No | |
| N. B. Stamp | |
| Cash received on | Profession: *Service/Trading/Agriculturist//Busi- ness/Money Lender/Independent Profession/ |
| Cheque realised on | Others. |
| Credited to Special Current Account on | (Please specify) |
| Examined | (* Delete items not applicable) |
| Cash applications Register posted | Address: |
| Brokerage Register posted | |
| Indent No | *************************************** |
| Scrip No | Witness (if applicant is illiterate) |
| Card No | i) |
| voucher passed on | ii) |

^{*} Delete what is not required.

[@] Applicable when conversion offer is made in respect of a security.

^{\$\$} If the application is on behalf of a consitutent, indicate the name of the constituent.

Notes:-

- (1) If the applicant's signature is by thumb mark, it should be witnessed by two persons. The full names, occupations and addresses of the witnesses should be appended to their signatures.
- (2) When a loan is offered for conversion in the Specific Notification, Secur ties tendered for conversion should be endoresed with the words "Pay to the Governor of Goa" over the signature of the applicant/s, if they are in the form of Promissory Notes and the transfer deed on the reverse should be signed by him/them before a witness, if they are in the form of Stock Certificates.
- (3) If the application is made in the name of registered body, the undernoted documents, if not already registered at the Public Debt Office, should be enclosed with the investment application:
 - (i) Certicate of Incorporation/Registration in original or a copy thereof certified as true by the issuing authority under official seal.
 - (ii) Certified copy of Memorandum and Articles of Association or the Rules and Regulations/Bye-laws of the Company/Body.
 - (iii) Certified copy of resolution in favour of the person(s) authorised to deal in Government securities on behalf of the company/body together with his/their duly attested specimen signature(s).
- (4) Applicant should also complete a mandate form (obtainable from Pul·lic Debt Office) for transmission of half-yearly interest to them.

Terms and Conditions

- 1. The loans will be issued for a minimum amount of Rs. 1,000 (Face Value) and in multiples thereof.
- 2. The loans will be issued to the investors by credit to their Subsidiary General Ledger Account maintained with Reserve Bank of India or in the form of Stock Certificate.